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Western District Joint Alumni Association of Kappa Kappa Psi and Tau Beta Sigma

Third Quarter Report



*WDJAA Treasurer and Ways And Means
Committee*

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Third Quarter Report

WDJAA Treasurer and Ways and Means Committee

Introduction

This has been a very stressful quarter for me personally as I have had to overcome some pretty odd circumstances. My town was evacuated in late June due to the Rodeo-Chediski wildfire in northeastern Arizona. It was a tremendous ordeal, but most of us escaped unscathed. If that wasn't enough, I have also had to rebuild my computer hard drive after a crash. I'm currently working on obtaining a new computer so that I don't fall so far behind.

This report is divided into three subsections, membership information, financial report, and ways and means committee. I hope that you find this information helpful. Please feel free to contact me with any questions or concerns that you may have. Thank you for your patience.

Membership

WDJAA currently has 12 members who have paid through 2002, 13 members who have paid through 2003, and one member who has paid through 2004 for a total of 26 members. These members are listed below by year they have paid through:

Member Name	2002	2003	2004
Duhamel, Garielle	X		
French, Jeffrey		X	
French, Julie		X	
Gabinski, Brian		X	
Geedey, Eric	X		
Godwin, Kathy	X		
Johnson, Ellen	X		
Dane, Danielle	X		
Mackey, Heather	X		
Mackey, Richard	X		

Member	2002	2003	2004
McCarthy, Alyda	X		
Parker, Brian		X	
Puig, Diana		X	
Patterson, Paul	X		
Reiner, Robert	X		
Robledo, Daisy		X	
Scandura, Joanne		X	
Seifert, Aaron		X	
Sigle, Kimbi		X	
Stidham, Lucas			X
Stone, Jessica		X	
Torres-Gil, Belen		X	
Valdez, Daniel		X	
Vanosdall, Steven		X	
Waddle, Kathi		X	
Wieser, Leeann	X		

Increasing membership

I have sent out notices about membership over the Western District Listserve as well as talking to any fellow alumni that I have seen about joining WDJAA. I had an article in the accent, but few members have joined since convention. I am pushing another membership drive now during Homecoming seasons.

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Financial Report

Financial Report

The following is a report of our financial transactions since the last report at convention.

<u>INITIAL BALANCE 4/18/02</u>	\$807.64
INCOME	
WDJAA FUNDS (DUES/PROGRAMS)	\$295.00
DONATIONS AT CONVENTION 2002	\$185.00
FUNDRAISING (CROSS STITCH)	\$20.00
TOTAL INCOME	<u>\$490.00</u>
EXPENSES	
PIZZA LUNCH	\$240.71
DEGREE RECEPTION	\$125.21
WD DONATION	\$100.00
TOTAL EXPENSES	<u>\$(465.92)</u>
NET INCOME	<u>\$24.08</u>
<u>ENDING BALANCE 9-04-2002</u>	<u>\$831.72</u>

Ways and Means Committee

Current Membership

The following is a current list of members on the Ways and Means Committee of WDJAA.

CHAIRMAN LUCAS STIDHAM
RICHARD MACKEY
JULIE FRENCH
AARON SEIFERT
DANIEL VALDEZ

Meetings

The Ways and Means Committee has not met since convention. There is currently not a meeting scheduled.

Current Approved Budget 2002-2003

The following is the Budget that was approved at the 2002 WD Convention in Flagstaff, AZ.

Line Item	Income	Expenses
WDJAA Dues \$20	\$400	
Fundraising	\$150	
Donation to WD		\$100
2 NIB Scholarships		\$0
Senior Convention Lunch		\$100
Convention Reception		\$100
Postage		\$50
Totals	\$550	\$(400)



Current Actual Budget

The following is the current budget including activities at WD Convention 2002.

Line Item	Income	Expenses
WDJAA Dues \$20	\$295	
Fundraising	\$20	
Donation to WD		\$100
2 NIB Scholarships		\$0
Senior Convention Lunch		\$240.71
Convention Reception		\$125.21
Postage		\$0
Totals	\$315	\$(465.92)
Amount Over/Under	-\$85	+\$65.92

Analysis

The current drop in membership has reduced our income by a significant margin. I don't recommend a raise in dues, but we need more members. I believe that more members will come if they find reason to. We also need to raise revenue with fundraising. We should have a good fundraiser at convention in order to raise funds for our programs.

We are currently over budget on both the Senior Convention Lunch and the WDJAA reception. This is not a significant amount and these activities are both very important.

Recommendation

We currently have a small list of programs for the use of our funds. It might be more to our advantage to invest more in the active chapters. It has been suggested that we fund the Adopt a Chapter program. This is currently not budgeted, but it can be with a consensus of members.

Respectfully Submitted

Lucas Wesley Stidham

WDJAA Treasurer 9-04-2002